

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN**

In re:

BARFLY VENTURES, LLC, et. al.¹Chapter 11
Case No. 20-01947

Debtor.

(Jointly Administered)

**MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS COUNSEL TO DEBTORS FOR SEPTEMBER 1, 2020 TO SEPTEMBER 30, 2020**

| | |
|--|---|
| Name of Applicant: | Pachulski Stang Ziehl & Jones LLP |
| Authorized to provide services to: | Debtors |
| Effective Date of Retention: | June 3, 2020 |
| Period for which compensation is sought: ² | September 1, 2020 – September 30, 2020 |
| Amount of compensation sought as actual, reasonable, and necessary: | \$56,695.50 80% = \$45,356.40 20% = \$11,339.10 |
| Amount of expense reimbursement sought: | \$0.00 |
| Total interim request: | \$45,356.40 |

¹ The Debtors and the last four digits of their federal employment identification number are: Barfly Ventures, LLC (8379); 9 Volt, LLC (d/b/a HopCat) (1129); 50 Amp Fuse, LLC (d/b/a Stella's Lounge) (3684); GRBC Holdings, LLC (d/b/a Grand Rapids Brewing Company) (2130); E L Brewpub, LLC (d/b/a HopCat East Lansing) (5334); HopCat-Ann Arbor, LLC (5229); HopCat-Chicago, LLC (7552); HopCat-Concessions, LLC (2597); HopCat-Detroit, LLC (8519); HopCat-GR Beltline, LLC (9149); HopCat-Holland, LLC (7132); HopCat-Indianapolis, LLC (d/b/a HopCat-Broad Ripple) (7970); HopCat-Kalamazoo, LLC (8992); HopCat-Kansas City, LLC (d/b/a HopCat-KC, LLC and Tikicat) (6242); HopCat-Lexington, LLC (6748); HopCat-Lincoln, LLC (2999); HopCat-Louisville, LLC (0252); HopCat-Madison, LLC (9108); HopCat-Minneapolis, LLC (8622); HopCat-Port St. Lucie, LLC (0616); HopCat-Royal Oak, LLC (1935); HopCat-St. Louis, LLC (6994); Luck of the Irish, LLC (d/b/a The Waldron Public House, LLC and McFadden's Restaurant Saloon) (4255).

² Under the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 113], monthly fee statements are to be filed on or before the 20th of each month. The Court's order authorizing employment of Pachulski Stang Ziehl & Jones LLP, however, was not entered until July 22, 2020. Therefore, PSZJ delayed filing its fee statement until its retention was approved.

Dated: October 2, 2020

WARNER NORCROSS + JUDD LLP

/s/ Rozanne M. Giunta

Rozanne M. Giunta (P29969)
Stephen B. Grow (P39622)
Elisabeth M. Von Eitzen (P70183)
1500 Warner Building
150 Ottawa Avenue, NW
Grand Rapids, Michigan 49503
Telephone: (616) 752-2000

--and--

PACHULSKI STANG ZIEHL & JONES LLP

John W. Lucas (admitted *pro hac vice*)
Jason Rosell (admitted *pro hac vice*)
150 California Street, 15th Floor
San Francisco, California 94111
Telephone: (415) 263-7000

Counsel to the Debtors and Debtors in Possession

Pachulski Stang Ziehl & Jones LLP

150 California St.
Floor 15th
San Francisco, CA 94111

September 30, 2020

Invoice 125943
Client 07979
Matter 00002
JWL

Jeffrey Sorum
Barfly Ventures
35 Oakes St. SW #400
Grand Rapids, MI 49503

RE: Chapter 11

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2020

| | |
|-------------------------------|--------------------------|
| FEES | \$60,230.00 |
| LESS COURTESY DISCOUNT | \$3,534.50 |
| TOTAL CURRENT CHARGES | <hr/> \$56,695.50 |
| BALANCE FORWARD | \$72,559.73 |
| TOTAL BALANCE DUE | \$129,255.23 |

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Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|------------------|--------------|-------------|--------------|---------------|
| JHR | Rosell, Jason H. | Partner | 725.00 | 21.40 | \$15,515.00 |
| JWL | Lucas, John W. | Partner | 825.00 | 54.20 | \$44,715.00 |
| | | | | 75.60 | \$60,230.00 |

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Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------------------|--------------|---------------|
| AD | Asset Disposition [B130] | 58.90 | \$46,962.50 |
| BL | Bankruptcy Litigation [L430] | 0.20 | \$145.00 |
| BO | Business Operations | 0.60 | \$495.00 |
| CA | Case Administration [B110] | 1.30 | \$1,072.50 |
| CG | Corporate Governance/Board Mtr | 2.10 | \$1,732.50 |
| CO | Claims Admin/Objections[B310] | 1.70 | \$1,382.50 |
| CP | Compensation Prof. [B160] | 0.40 | \$330.00 |
| EC | Executory Contracts [B185] | 1.90 | \$1,497.50 |
| FN | Financing [B230] | 1.80 | \$1,475.00 |
| H | Hearings | 6.50 | \$4,972.50 |
| IC | Insurance Coverage | 0.20 | \$165.00 |
| | | 75.60 | \$60,230.00 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---------------------------------|-----|----|---|--------------|-------------|---------------|
| Asset Disposition [B130] | | | | | | |
| 09/01/2020 | JWL | AD | Calls with R. Hersch regarding same process (.2); calls with J. Gansman regarding same (.2); email to client regarding sale process and PPP proceeds (.2); | 0.60 | 825.00 | \$495.00 |
| 09/02/2020 | JWL | AD | Call with UCC counsel regarding sale process (.3); call with client regarding same (1.0); | 1.30 | 825.00 | \$1,072.50 |
| 09/04/2020 | JWL | AD | Call with lenders' counsel regarding sale closing (.5); follow up call with J. Gansman regarding same (.2); | 0.70 | 825.00 | \$577.50 |
| 09/08/2020 | JWL | AD | Call with UCC counsel regarding sale issues (.3); review emergence waterfall and projections (.3); call with Rock Creek regarding sale issues (.3); call with R. Hersch regarding sale process issues (.2); | 1.10 | 825.00 | \$907.50 |
| 09/09/2020 | JWL | AD | Emails with UCC regarding sale status (.1); email with R. Hersch regarding same (.1); respond to lender questions regarding contract and lease assumption and review APA regarding the same (.6); call with lenders' counsel and lenders regarding sale issues, sale hearing, and closing (.7); | 1.50 | 825.00 | \$1,237.50 |
| 09/10/2020 | JWL | AD | Respond to lender questions regarding sale projections and wind down budget (.5); attend UCC call regarding sale issues (.6); call with lender's counsel regarding same (.2); call with UCC counsel regarding continuance of hearing (.1); call with von Eitzen regarding same (.1); | 1.50 | 825.00 | \$1,237.50 |
| 09/11/2020 | JWL | AD | Review cash forecast (.2); call with Rock Creek regarding the same (.5); email with client regarding same (.2); catch up call with lenders regarding closing issues (.4); | 1.30 | 825.00 | \$1,072.50 |
| 09/15/2020 | JWL | AD | Call with UCC counsel regarding sale issues (.5); | 0.50 | 825.00 | \$412.50 |
| 09/16/2020 | JWL | AD | Emails regarding notice of cancellation of auction and review notice regarding same (.3); | 0.30 | 825.00 | \$247.50 |
| 09/17/2020 | JHR | AD | Draft notice of cancelled auction and related review of bidding procedures | 0.60 | 725.00 | \$435.00 |
| 09/18/2020 | JWL | AD | Call with UCC counsel regarding sale issues and waterfall (.5); call with Gordon Foods regarding cure issue (.4); call with lender's counsel regarding same (.2); | 1.10 | 825.00 | \$907.50 |
| 09/19/2020 | JWL | AD | Emails with client regarding cure claim of Gordon | 0.30 | 825.00 | \$247.50 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|----|--|--------------|-------------|---------------|
| | | | Foods (.3); | | | |
| 09/19/2020 | JWL | AD | Review proposed sale order provided by lenders and prepare response email (1.0); | 1.00 | 825.00 | \$825.00 |
| 09/20/2020 | JHR | AD | Revise draft sale order | 2.10 | 725.00 | \$1,522.50 |
| 09/21/2020 | JWL | AD | Review and revise proposed sale order (1.4); call with J. Rosell regarding same (.2); email to client regarding the same (.2); cal with Rock Creek regarding Gordon Foods (.3); review emails regarding proposed changes to sale order regarding liquor license transfer issues (.3); call with lender's counsel regarding form of sale order (.2); call with Gordon Foods counsel regarding cure issues (.3); call with lenders regarding the same (.6); work on Gordon Foods cure claim background (.7); call with E. Von Eitzen regarding sale status (.2); | 4.40 | 825.00 | \$3,630.00 |
| 09/21/2020 | JHR | AD | Call with J. Lucas re: sale order | 0.20 | 725.00 | \$145.00 |
| 09/21/2020 | JHR | AD | Review revisions to sale order per liquor license counsel and related correspondence | 0.30 | 725.00 | \$217.50 |
| 09/22/2020 | JWL | AD | Call with R. Hersch regarding same process (.2); call with J. Gansman regarding the same (.2); review APA regarding purchased action provisions for lender call (.2); lender call regarding same (.3); review info on Hot Schedules for cure claim under contract (.3); | 1.20 | 825.00 | \$990.00 |
| 09/22/2020 | JHR | AD | Draft Hersch declaration in support of sale | 1.10 | 725.00 | \$797.50 |
| 09/22/2020 | JHR | AD | Draft N. Lidvall's declaration in support of sale motion | 0.70 | 725.00 | \$507.50 |
| 09/23/2020 | JWL | AD | call with J. Rosell regarding sale order and other pending sale issues (.3); review lenders' latest turn of sale order (.3); respond to and work on resolution of cure claims (.6); review UST objection to sale motion (.4); cal with J. Rosell regarding sale order (.1); call with UCC counsel regarding pending sale issues (.3); review UCC objection to sale (1.0); review lenders revised APA (.3); emails with lenders regarding negotiations with the UCC and GFS (.2); review revised sale order change by debtors (.2); call with Rock Creek regarding wind down budget (.4); further exchange of emails with lender's counsel regarding sale objections and hearing strategy (.3); | 4.40 | 825.00 | \$3,630.00 |
| 09/23/2020 | JHR | AD | Analyze schedule 2.2 for APA and related correspondence with Rock Creek. | 0.30 | 725.00 | \$217.50 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|----|---|--------------|-------------|---------------|
| 09/23/2020 | JHR | AD | Review purchaser's revisions to proposed sale order and related correspondence with J. Lucas | 0.20 | 725.00 | \$145.00 |
| 09/23/2020 | JHR | AD | Call with J. Lucas re: sale issues | 0.30 | 725.00 | \$217.50 |
| 09/23/2020 | JHR | AD | Review UST sale objection and related research | 0.50 | 725.00 | \$362.50 |
| 09/23/2020 | JHR | AD | Review lender's revisions to sale order and further revise sale order | 0.50 | 725.00 | \$362.50 |
| 09/23/2020 | JHR | AD | Review Committee sale objection and related research | 0.90 | 725.00 | \$652.50 |
| 09/23/2020 | JHR | AD | Revise sale order and related correspondence with lenders | 0.50 | 725.00 | \$362.50 |
| 09/24/2020 | JWL | AD | Call with J. Rosell and Rock Creek regarding wind down budget (.7); call with lenders regarding sale hearing (.5); call with client regarding outstanding cure claim issues (.2); call with R. Hersch regarding same process (.1); call with UCC counsel regarding disputed sale issues with lenders (.2); emails with E. Von Eitzen regarding lease amendments and cure issues (.2); call with lender's counsel regarding wind down budget (.2); call with Rock Creek regarding same (.2); respond to calls and emails regarding wind down budget and sale order (.4); | 2.70 | 825.00 | \$2,227.50 |
| 09/24/2020 | JHR | AD | Conference call with Rock Creek and J. Lucas re: wind-down budget | 0.70 | 725.00 | \$507.50 |
| 09/24/2020 | JHR | AD | Prepare for call with Rock Creek re: wind down budget | 0.20 | 725.00 | \$145.00 |
| 09/24/2020 | JHR | AD | Revise N. Lidvall declaration in support of sale and related correspondence | 0.40 | 725.00 | \$290.00 |
| 09/24/2020 | JHR | AD | Revise R. Hersch declaration in support of sale and related correspondence | 0.40 | 725.00 | \$290.00 |
| 09/24/2020 | JHR | AD | Prepare notice of sale order and amended APA | 0.60 | 725.00 | \$435.00 |
| 09/24/2020 | JHR | AD | Conference call with lenders re: sale issues | 0.50 | 725.00 | \$362.50 |
| 09/24/2020 | JHR | AD | Revise sale declarations and related correspondence with WNJ | 0.50 | 725.00 | \$362.50 |
| 09/24/2020 | JHR | AD | Correspondence with BarFly re: APA schedules | 0.20 | 725.00 | \$145.00 |
| 09/24/2020 | JHR | AD | Correspondence with lenders re: sale declarations | 0.20 | 725.00 | \$145.00 |
| 09/24/2020 | JHR | AD | Correspondence with WNJ and lenders re: sale order issues | 0.40 | 725.00 | \$290.00 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|----|---|--------------|-------------|---------------|
| 09/24/2020 | JHR | AD | Revise sale documents in preparation for sale hearing | 1.20 | 725.00 | \$870.00 |
| 09/24/2020 | JHR | AD | Review lender reply to sale objections | 0.50 | 725.00 | \$362.50 |
| 09/24/2020 | JHR | AD | Revise sale order and amended APA | 0.70 | 725.00 | \$507.50 |
| 09/24/2020 | JHR | AD | Analyze revised wind down budget and related correspondence with Rock Creek | 0.30 | 725.00 | \$217.50 |
| 09/25/2020 | JWL | AD | Prepare for sale hearing in response to pending objections (.6); call with lender's counsel regarding hearing preparations (.2); call with Gordon Foods counsel (.2); follow up call with Rock Creek regarding preparations for mediation (.2); attend mediation session with J. Gregg regarding sale dispute (6.5); call with M. Murphy regarding follow up and next steps after the sale (1); | 9.80 | 825.00 | \$8,085.00 |
| 09/25/2020 | JHR | AD | Conference call with J. Lucas and WNJ re: sale issues | 0.50 | 725.00 | \$362.50 |
| 09/25/2020 | JHR | AD | Call with J. Lucas re: post-sale hearing issues | 0.10 | 725.00 | \$72.50 |
| 09/25/2020 | JHR | AD | Correspondence with J. Lucas re: sale issues | 0.20 | 725.00 | \$145.00 |
| 09/26/2020 | JWL | AD | Call with J. Rosell regarding sale strategy issues (.5); call with Rock Creek regarding same (.3); call with UCC counsel regarding potential sale settlement (.3); another call with J. Gansman regarding same (1); | 1.20 | 825.00 | \$990.00 |
| 09/26/2020 | JHR | AD | Call with J. Lucas re: sale issues | 0.50 | 725.00 | \$362.50 |
| 09/27/2020 | JWL | AD | Call with J. Gregg regarding restarting the mediation and next steps (1.0); email to UCC counsel regarding the same (.1); call with N. Lidvall regarding sale resolution (.5); call with M. Murphy regarding same and email regarding same (.2); | 1.80 | 825.00 | \$1,485.00 |
| 09/28/2020 | JWL | AD | Call with E. Von Etzen regarding sale process (.2); call with UCC counsel regarding sale issues (.2); emails with lenders regarding sale issues (.2); call with Rock Creek regarding budget (.4); call with P. Neitzl regarding wind down budget (.5); | 1.50 | 825.00 | \$1,237.50 |
| 09/29/2020 | JWL | AD | Email with UST regarding wind down budget (.3); and email with client regarding D&O cost for wind down budget (.3); call with UCC advisors regarding budget (1.0); call with D&O carrier regarding cost for wind down budget (.2) and prepare waiver language regarding the same (.2); | 2.00 | 825.00 | \$1,650.00 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|----|--|--------------|-------------|--------------------|
| 09/30/2020 | JWL | AD | Review Rock Creek update regarding call with lenders about forecast (.3); review revised forecast with new actual revenues and cash need for sale (.5); call with J. Torf regarding Gordon Foods cure dispute (.3); review Gordon Foods cure counteroffer and respond to client regarding the same (.3); call with client and Rock Creek regarding settlement strategy (.5); call with J. Gregg regarding the same (.5); | 2.40 | 825.00 | \$1,980.00 |
| | | | | 58.90 | | \$46,962.50 |

Bankruptcy Litigation [L430]

| | | | | | | |
|------------|-----|----|--------------------------------------|-------------|--------|-----------------|
| 09/28/2020 | JHR | BL | Review sale hearing scheduling order | 0.20 | 725.00 | \$145.00 |
| | | | | 0.20 | | \$145.00 |

Business Operations

| | | | | | | |
|------------|-----|----|---|-------------|--------|-----------------|
| 09/14/2020 | JWL | BO | Emails with client regarding status of revised MOR and MORs to be filed (.2); call with J. Gansman regarding the same (.2); | 0.40 | 825.00 | \$330.00 |
| 09/22/2020 | JWL | BO | Emails with company regarding finishing MORs for July and August (.2); | 0.20 | 825.00 | \$165.00 |
| | | | | 0.60 | | \$495.00 |

Case Administration [B110]

| | | | | | | |
|------------|-----|----|--|-------------|--------|-------------------|
| 09/10/2020 | JWL | CA | Review Goodrich dismissal motion and UST objection and discuss with M. Litvak regarding the same (.1.1); | 1.10 | 825.00 | \$907.50 |
| 09/14/2020 | JWL | CA | Respond to client regarding general case administration issues (.2); | 0.20 | 825.00 | \$165.00 |
| | | | | 1.30 | | \$1,072.50 |

Corporate Governance/Board Mtr

| | | | | | | |
|------------|-----|----|---|------|--------|------------|
| 09/29/2020 | JWL | CG | Call with counsel to M. Sellers regarding insurance and email to client regarding the same (.3); | 0.30 | 825.00 | \$247.50 |
| 09/30/2020 | JWL | CG | Attend and present at board meeting regarding D&O tail insurance (.9); call with state court counsel regarding e-signature issues and claim assessment (.7); call with other state court counsel regarding e-signature issues (.2); | 1.80 | 825.00 | \$1,485.00 |

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| | | | | | |
|--|--|--|-------------|--|-------------------|
| | | | 2.10 | | \$1,732.50 |
|--|--|--|-------------|--|-------------------|

Claims Admin/Objections[B310]

| | | | | | | |
|------------|-----|----|--|-------------|--------|-------------------|
| 09/14/2020 | JWL | CO | Review standing stipulation with UCC regarding claims against Sellers and send to client for approval (.2); review motion filed by Gordon Foods for payment of admin claim (.2); review motion filed by Gordon Foods regarding adequate protection (.2); send summary to client regarding same (.3); | 0.90 | 825.00 | \$742.50 |
| 09/14/2020 | JWL | CO | Call with counsel to Gordon Foods regarding PACA and admin claim motion (.3); | 0.30 | 825.00 | \$247.50 |
| 09/17/2020 | JWL | CO | Review zoning invoice claims and prepare email to client regarding treatment of claim (.3); | 0.30 | 825.00 | \$247.50 |
| 09/22/2020 | JHR | CO | Review claims spreadsheet | 0.20 | 725.00 | \$145.00 |
| | | | | 1.70 | | \$1,382.50 |

Compensation Prof. [B160]

| | | | | | | |
|------------|-----|----|--------------------------------------|-------------|--------|-----------------|
| 09/17/2020 | JWL | CP | Work on monthly fee statements (.4); | 0.40 | 825.00 | \$330.00 |
| | | | | 0.40 | | \$330.00 |

Executory Contracts [B185]

| | | | | | | |
|------------|-----|----|---|-------------|--------|-------------------|
| 09/01/2020 | JHR | EC | Call with J. Aberman re: lease issues | 0.30 | 725.00 | \$217.50 |
| 09/17/2020 | JWL | EC | Review cure and contract offer for Gordon Foods and comment on the same (.3); emails regarding cure claim for software contract (.3); | 0.60 | 825.00 | \$495.00 |
| 09/18/2020 | JWL | EC | Review cure claim info for call with counterparty (.2); review waterfall regarding same (.2); call with J. Gansman regarding GFS cure claim (.2); | 0.60 | 825.00 | \$495.00 |
| 09/19/2020 | JHR | EC | Review correspondence with Gordon Foods re: cure issues | 0.20 | 725.00 | \$145.00 |
| 09/21/2020 | JHR | EC | Correspondence with WNJ re: lease issues for sale purposes | 0.20 | 725.00 | \$145.00 |
| | | | | 1.90 | | \$1,497.50 |

Financing [B230]

| | | | | | | |
|------------|-----|----|---|------|--------|------------|
| 09/01/2020 | JWL | FN | Revise complaint against BSA regarding use of PPP proceeds (1.0); call with UCC counsel regarding same (.5); call with Rock Creek regarding PPP funds (.2); | 1.70 | 825.00 | \$1,402.50 |
|------------|-----|----|---|------|--------|------------|

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|----|---|--------------|-------------|-------------------|
| 09/29/2020 | JHR | FN | Correspondence with UST re: PPP funding | 0.10 | 725.00 | \$72.50 |
| | | | | 1.80 | | \$1,475.00 |

Hearings

| | | | | | | |
|------------|-----|---|---|-------------|--------|-------------------|
| 09/15/2020 | JWL | H | Attend status conference hearing regarding sale process (.3); | 0.30 | 825.00 | \$247.50 |
| 09/25/2020 | JWL | H | Attend Sept. 25 sale hearing (2.3); | 2.30 | 825.00 | \$1,897.50 |
| 09/25/2020 | JHR | H | Review sale hearing agenda | 0.20 | 725.00 | \$145.00 |
| 09/25/2020 | JHR | H | Prepare for sale hearing | 0.50 | 725.00 | \$362.50 |
| 09/25/2020 | JHR | H | Attend sale hearing (morning) | 2.50 | 725.00 | \$1,812.50 |
| 09/25/2020 | JHR | H | Attend continued sale hearing | 0.70 | 725.00 | \$507.50 |
| | | | | 6.50 | | \$4,972.50 |

Insurance Coverage

| | | | | | | |
|------------|-----|----|---|-------------|--------|-----------------|
| 09/22/2020 | JWL | IC | Emails with UCC counsel and company regarding history of D&O coverage (.2); | 0.20 | 825.00 | \$165.00 |
| | | | | 0.20 | | \$165.00 |

TOTAL SERVICES FOR THIS MATTER:

\$60,230.00

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 07979 -00002

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 09/30/2020

| | |
|-------------------------------------|--------------------|
| Total Fees | \$60,230.00 |
| Less Courtesy Discount | \$3,534.50 |
| Total Due on Current Invoice | \$56,695.50 |

Outstanding Balance from prior invoices as of 09/30/2020 (May not include recent payments)

| A/R Bill Number | Invoice Date | Fees Billed | Expenses Billed | Balance Due |
|------------------------|---------------------|--------------------|------------------------|--------------------|
| 125564 | 07/31/2020 | \$81,370.00 | \$652.09 | \$39,714.39 |
| 125858 | 08/31/2020 | \$32,489.50 | \$355.84 | \$32,845.34 |

Total Amount Due on Current and Prior Invoices: **\$129,255.23**